

LAW OFFICES OF

RONALD KIRK GOULDING

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Stan V. Smith
Corporate Financial Group, Ltd.
1165 N. Clark Street
Suite 600
Chicago, IL 60610

Re: Hyde v. Khan

Dear Stan:

Thank you, once again, for your assistance in connection with the above-referenced case, which has now been settled.

Brad and I were most impressed by the thorough professionalism and cooperation of your entire staff. We will not hesitate to contact you in the future, or to recommend you to others, when the occasion arises.

Sincerely,



Ronald Kirk Goulding

RKG/my
Encl.